



# CLIFFORD R. HOLM

## OF COUNSEL

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### PRACTICE AREAS

- Tax & Estate Planning
  - Trusts & Trust Funding
  - Trust Administration
  - Institutional Trustee & Fiduciary Representation
  - Succession Planning
  - Tax Planning

### RECOGNITION

- 2017 Board of Directors Award, DuPage County Bar Association

### BAR ADMISSIONS

- State of Illinois
- State of New York

### PROFESSIONAL AFFILIATIONS

- Illinois State Bar Association
- DuPage County Bar Association
  - Past Chair, Estate Planning & Probate Section

### PROFESSIONAL EXPERIENCE

- Lawrence Kamin, LLC: Of Counsel, 2021-Present
- Law Office of Clifford R. Holm: Principal, 2016-Present
- Pfeiffer Law Offices, P.C.: Of Counsel, 2016-2021
- Fuchs & Roselli, Ltd.: Associate, 2012-2016
- Tressler LLP: Senior Counsel, 2007-2011
- BMO Harris Bank, N.A.: Vice President & Trust Counsel, 2000-2007

### EDUCATION

- Maurice A. Deane School of Law at Hofstra University, J.D., 1990
- Susquehanna University, B.A., English, 1983

Clifford “Cliff” R. Holm is an accomplished trust and estates attorney with more than 20 years of private law firm and in-house counsel experience in the areas of estate planning, probate and estate administration, corporate, and real estate law.

Cliff serves as a trusted advisor committed to meeting the planning needs of his individual, family, and business clients. Institutional and other fiduciaries also rely upon Cliff’s deep knowledge and experience spanning a wide range of trust and estate administration matters. In all cases, Cliff makes it a priority to deliver professional legal services that are both practical and cost-effective for his clients.

Cliff is a firm believer that clients are best served when their attorney is not only a skilled practitioner but also an effective communicator. Many clients find an otherwise helpful estate or business planning strategy to be too technical and challenging to fully comprehend. In those instances, Cliff takes great pride in his ability to help his clients better understand and navigate complex subject matter by providing plain language explanations and real life examples in the process.

Born and raised in New York, Cliff has called Illinois “home” since 2000. Settling in the western suburbs, he and his wife have three fantastic sons, a sweet golden doodle, and Clyde the Awesome, a mystical orange tabby.